MINNESOTA HOUSING FINANCE AGENCY

NOTICE OF HEARING ON BOND ISSUANCE

NOTICE IS HEREBY GIVEN that the Minnesota Housing Finance Agency will hold a public hearing at 10:00 a.m. on Friday, March 25, 2022, via a toll-free telephone conference line (Dial-In: 1-888-742-5095, Conference Code: 6034 1580 08), for the purpose of taking public comment regarding the issuance of its tax-exempt bonds in one or more series issued on one or more dates in the maximum respective principal amounts set forth below, including a plan of finance therefor. The Bonds are proposed to be issued to fund one or more mortgage loans to the following entities, to pay for all or a portion of the costs of the acquisition, construction, and equipping of the following developments, including facilities related and subordinate thereto, each for residential rental housing:

VOA Anoka AH GP LLC, a Minnesota limited liability company, or an affiliate thereof or successor thereto, as initial owner and user, to finance in part the acquisition, construction and equipping of an 80-unit residential rental housing development to be located on the Southwest corner of 5th Avenue South and Grant Street, Anoka, Minnesota, to be rented to persons of low and moderate income meeting the requirements of applicable federal tax law. The maximum principal amount of the Bonds for this development is \$14,852,000.

Cascade LLLP, a Minnesota limited liability limited partnership, or an affiliate thereof or successor thereto, as beneficial owner and user, to finance in part the acquisition, rehabilitation and equipping of a 36-unit scattered site residential rental housing development located at 1325 South Cascade Street and 510 Peck Street South, Fergus Falls, Minnesota, to be rented to persons of low and moderate income meeting the requirements of applicable federal tax law. The maximum principal amount of the Bonds for this development is \$3,618,000.

Brewery Creek LLLP, a Minnesota limited liability limited partnership, or an affiliate therof or successor thereto, as initial owner and user, to finance in part the acquisition, construction and equipping of a 52-unit residential rental housing development located at 601 East 4th Street, Duluth, Minnesota, to be rented to persons of low and moderate income meeting the requirements of applicable federal tax law. The maximum principal amount of the Bonds for this development is \$10,335,000

Additional information may be obtained from the Minnesota Housing Finance Agency, Attn: William Price (651) 296-9440. Parties wishing to comment on the issuance of the Bonds may attend the hearing via the toll-free telephone conference line listed above or may submit written comments to the undersigned prior to the hearing.

Jennifer Ho Commissioner Minnesota Housing Finance Agency 400 Wabasha Street, Suite 400 St. Paul, Minnesota 55102